

8 June 2010

Hydrodec Group plc (the “Company”)

Loan Note Conversion Price Adjustment

The Company announces that the new conversion price of its fixed rate unsecured convertible loan notes (“Loan Notes”) is 16.66p per ordinary share (previously 17.65p per share). This adjustment is being effected under the terms of the Loan Notes pursuant to the Company’s placing of ordinary shares at a discount of greater than 10 per cent. to the prevailing market price announced on 23 March 2010.

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